







#### Prof. Benito Lim Memorial Lectures

SATURDAY, 13 JULY 2019 1:00 P.M. TO 5:00 P.M. #32 Kaisa-Angelo King Heritage Center, Anda Corner Cabildo Street, Intramuros Manila, Philippines

# CURRENT CHINESE MIGRATION TO THE PHILIPPINES

GOVERNMENT SECURITY MEASURES & SECURITY ARRANGEMENTS

DR. ROMMEL BANLAOI

### OUTLINE

- Current Status of Chinese Migration to the Philippines
- Economic Effects, Political Impacts, Social Costs
- Law Enforcement Concerns and Security Implications
- Government Safety Measures and Security Arrangements

# CURRENT STATUS OF CHINESE MIGRATION TO THE PHILIPPINES

 More than 3.5 million Chinese nationals visited the Philippines from 2016 to 2018.

**>**2016 1.01 million

**>**2017 1.38 million

**>**2018 1.29 million

2019 - Feb-March 345,000

A 500% increase of tourist arrival from the highest peak of 226,000 in 2014.

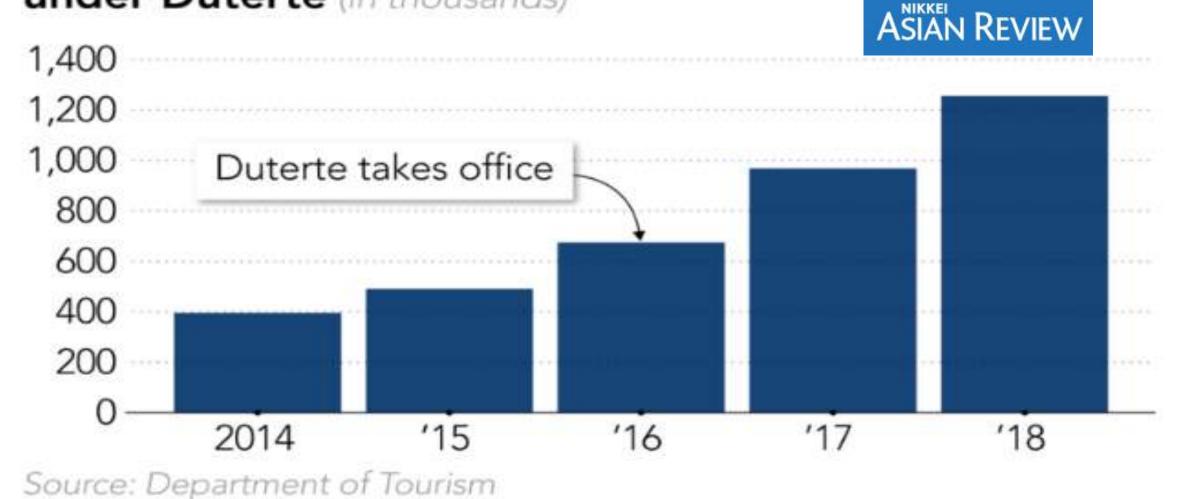
An average of 115,000 monthly arrivals

April 2019 - 139,177 Chinese tourists arrival, a 29% increase compared last year of the same month

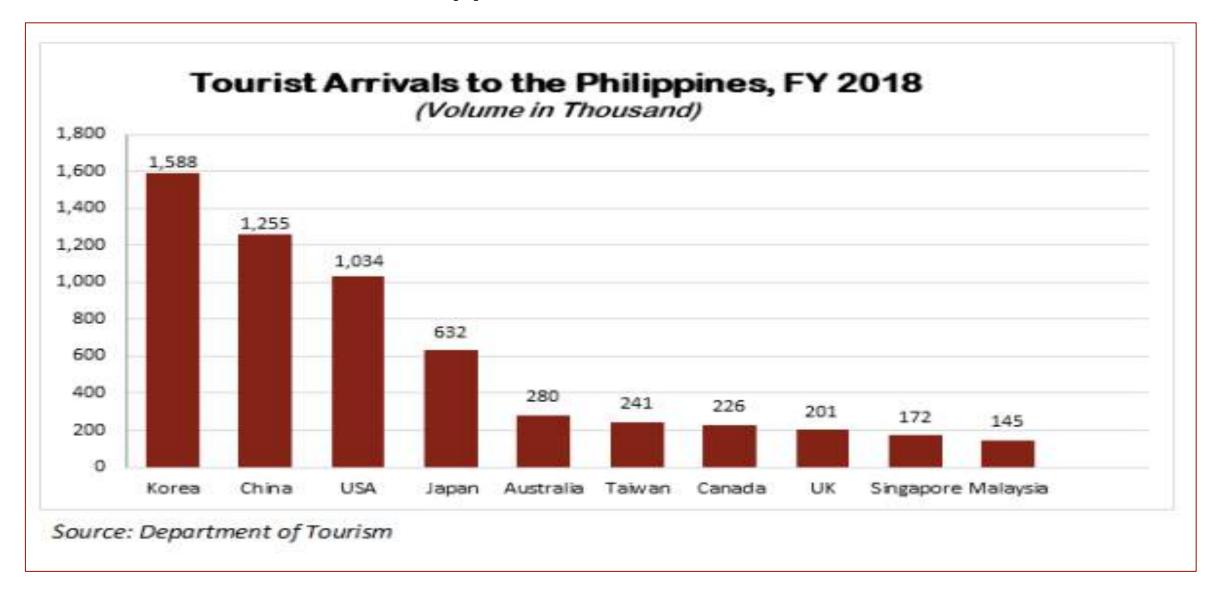
Source: Bureau of Immigration



Chinese tourist arrivals to the Philippines jump under Duterte (in thousands)



## In 2018, the Department of Tourism registered a total of 1,225,258 Chinese visitors to the Philippines.



#### Tourist Arrivals to the Philippines, FY 2018

(Volume in Thousand)

Top 10	2015	2016	2017	2018
Korea	1,340	1,475	1,608	1,588
China	491	676	968	1,255
USA	779	869	958	1,034
Japan	496	535	584	632
Australia	241	251	259	280
Taiwan	156	176	201	241
Canada	178	229	237	226
UK	155	173	183	201
Singapore	181	176	169	172
Malaysia	156	139	144	145
Total	5,361	5,967	6,621	7,128

Ranking based on FY 2018 performance

Source: Department of Tourism

# CURRENT STATUS OF CHINESE MIGRATION TO THE PHILIPPINES

TOURIST ARRIVALS TO PH 2016 - 2018 (Volume in Thousand, Share in Percent)

Ton 10*	2016	2017			2018								Jan-Dec	2018	e/ CD		
Top 10*	2016	2017	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2018	% Share	% GR
1. Korea	1,475.08	1,607.82	198.15	156.56	122.39	114.97	113.49	110.14	121.54	122.10	119.46	117.08	122.87	169.23	1,587.96	22.28	-1.24
2. China	675.66	968.45	111.34	145.54	114.55	109.79	78.07	85.80	119.01	106.08	102.37	87.24	97.51	97.96	1,255.26	17.61	29.62
3. USA	809.40	957.81	109.15	84.83	90.96	85.57	92.75	94.56	91.00	65.56	59.60	/6.08	/9.0/	104.59	1,034.40	14.51	8.00
4. Japan	535.24	584.18	57.04	60.26	63.88	49.02	45.74	40.12	50.59	65.13	53.34	45.11	47.77	53.81	631.80	8.86	8.15
5. Australia	251.10	259.43	30.92	19.48	23.62	25.29	21.28	19.66	20.82	17.58	20.55	21.17	22.46	36.99	279.82	3.93	7.86
6. Taiwan	229.30	236.78	18.95	21.91	19.02	22.95	18.55	19.17	22.05	20.53	22.15	19.50	16.59	19.48	240.84	3.38	1.72
7. Canada	175.63	200.64	28.91	19.28	22.31	19.15	19.48	11.97	17.37	12.84	11.35	15.48	18.63	29.66	226.43	3.18	12.85
8. UK	173.30	182.71	18.11	15.44	22.97	17.91	15.35	12.66	18.85	15.38	11.64	14.71	16.25	21.78	201.04	2.82	10.03
9. Singapore	176.06	168.64	13.63	14.49	16.28	15.49	15.97	15.87	13.14	12.61	13.18	13.43	13.91	13.78	171.80	2.41	1.87
10. Malaysia	139.13	143.57	12.01	12.32	12.76	11.77	12.18	12.62	11.04	11.58	13.21	11.49	12.65	11.62	145.24	2.04	1.17
Others	1,267.04	1,310.89	134.29	123.73	134.02	119.21	104.88	106.18	115.26	92.86	85.40	97.08	111.35	128.83	1,353.10	18.98	3.22
TOTAL	5,967.01	6,620.91	732.51	673.83	642.76	591.14	537.74	528.75	601.32	542.25	512.24	518.36	559.06	687.73	7,127.68	100.00	7.65

<sup>\*</sup>Ranking based on FY 2018 performance.

Prepared by the Bureau of Trade and Industrial Policy Research
As of 13 February 2019

## **2019**

#### TOP VISITOR MARKETS

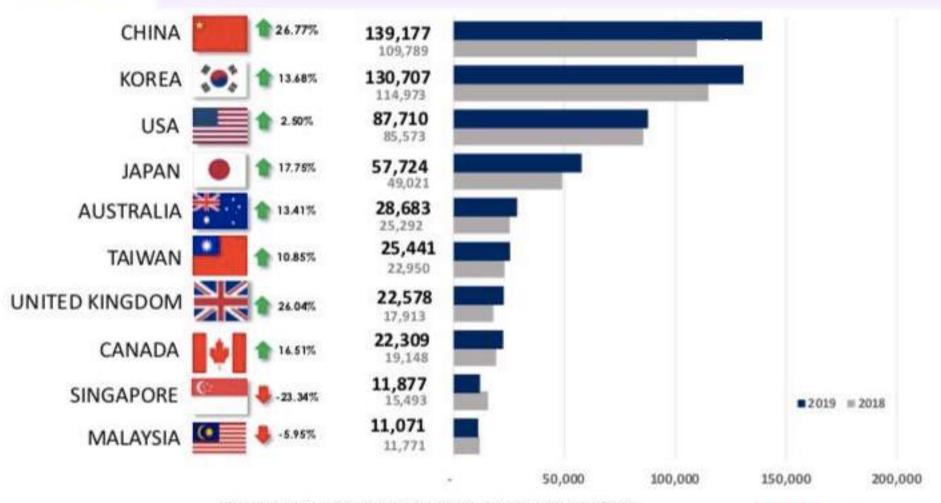
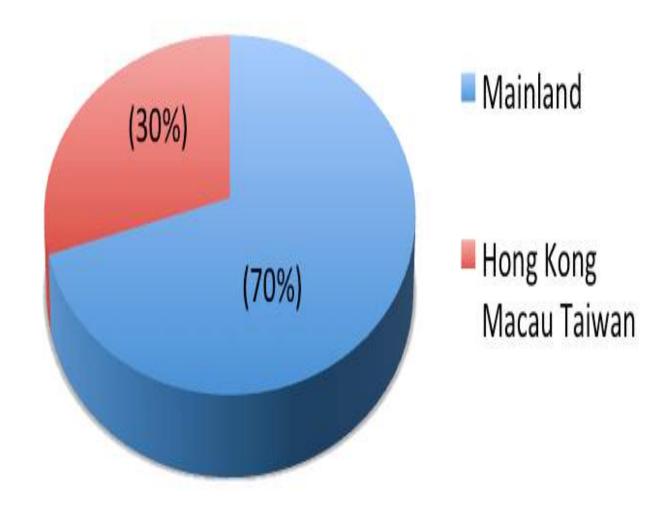


Chart 3. Arrivals of the Top Ten Visitor Markets in April 2019/2018



- Most of the Chinese nationals came from Mainland China (70%)
- The rest came from Hong Kong, Macau and Taiwan (30%)



Source: Bureau of Immigration

#### **ECONOMIC EFFECTS**

Boosting the growth of Philippine economy

- -Spending by Chinese tourists create economic activities
  - Airlines, travel, and transportation industries
  - Hotels, condos, and residential places
  - Restaurants, and resorts industries
  - Malls and convenient stores



Chinese Restaurants in Taguig City ...... tripadvisor.com



Eating Chinese in Fort Bonifacio thefortcity.com



No.8 China House - Grand Hyatt Manila ... zomato.com



Ogawa Traditional Japanese Re... zomato.com



Ogawa Traditional Japanese Re... zomate.com



Popular Restaurants in Bonifacio Global .... dickthecity.com



Paradise Dynasty, Bonifacio Glob... zomsto.com



More than just a Chinese Restaurant ... eatsasmallworld.com



Taguig, Metro Manila ... en.yelp.com.ph



Eating Chinese in Fort Bonifacio thefortcity.com



Wang Fu Chinese Cafe - Chinese ... en:yelp.com.ph



No.8 China House at Grand Hyatt Manila. thefortoty.com













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# Tourism contribution to GDP highest in 18 years

BREAKING NEWS

lune 7, 2018 | 1:35 pm

- Inbound tourism expenditures (expenditure of non-resident visitors like foreign visitors and Filipinos permanently residing abroad) within the Philippines, grew from P311.7 billion in 2016 to P448.6 billion in 2017 (43.9% increase).
- Inbound tourism expenditures reached more than P600 billion in 2017.

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# Tourism contribution to GDP highest in 18 years

June 7, 2018 | 1:35 pm

Resident tourists spent the most, as domestic tourism expenditure grew:

P2.108 trillion in 2016

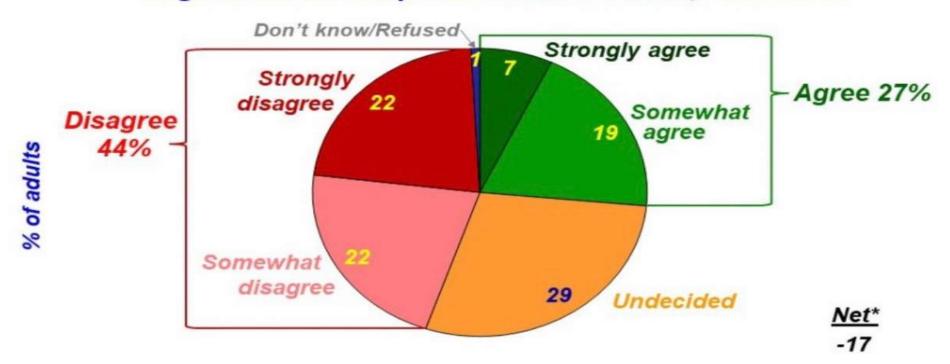
P2.645 trillion in 2017

P3.201 trillion in 2018

#### **POLITICAL IMPACTS**

- Labor disputes: Chinese nationals "stealing" jobs meant for Filipinos
- Partisan politics: Opposition groups/Anti-PRRD groups use the issue against Duterte Administration. Became subject of Senate hearings.
- Diplomatic Concerns: Philippines-China bilateral ties being questioned

#### OPINION ON THE STATEMENT, "Most of what the Chinese government wants to happen in the Philippines is good for the Filipinos": PHILIPPINES, DEC 2018



<sup>\* %</sup> Agree MINUS % Disagree, correctly rounded. Figures may not add up due to rounding errors.

Q. Pakisabi po kung kayo ay sumasang-ayon o hindi sumasang-ayon sa mga statements o pangungusap na ito: "Karamihan sa mga nais mangyari ng gobyernong Tsina dito sa Pilipinas ay nakabubuti sa mga Pilipino."





MULTIMEDIA

#### Share









#### Senate probes Chinese workers influx

Mike Alquinto, ABS-CBN News

Posted at Feb 21 2019 04:24 PM | Updated as of Feb 22 2019 12:33 AM



#### **SOCIAL COSTS**

- Reinvigoration of old racial tensions
   between Chinese nationals and Filipinos
- Continuing stigmatization against Tsinoy communities
- Increasing criminalization associated with Chinese migration



**GET REAL** 

### Why Filipinos distrust China

By: Solita Collas-Monsod - @inquirerdotnet Philippine Daily Inquirer / 05:18 AM November 24, 2018

What we can take to the bank, Reader, in this era of fake news and overstated achievements, is the fact that Filipinos don't trust China. Social Weather Stations (SWS) has been conducting surveys on this since 1994, and out of 47 surveys, only nine times did trust in China come out positive (but just barely).

Understand, Reader, we're not talking about trust in Chinese, but trust in the country China. Whether one spills over into the other, we have to ask my colleague Mahar Mangahas, who writes a column in the next page.







COMMENTARY

# To tell truth about Chinoys and love of country are not racist

By: F. Sionil Jose-National Artist for Literature - @inquirerdotnet Philippine Daily Inquirer / 05:25 AM July 26, 2015



# NEWSINFO Del Rosario: Aquino admin did all 'necessary, possible means' on sea row APRIL 02, 2019 02:26 PM NEWSINFO Commander in Cheat? New book recounts golf

Business

#### THOUGHT LEADERS

### [OPINION] Why I distrust Solita Monsod's 'Why Filipinos distrust China'

What the Monsod essay 'boils down to' is this: 'We don't trust China because we don't trust Chinese and Chinese-

Filipinos' because, after all this time, and alas, we are still racists.

#### Caroline S. Hau

Published 9:00 AM, November 30, 2018 Updated 9:00 AM, November 30, 2018







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# Stop scapegoating the Tsinoys







BUSINES

There is no sense to make us Tsinoys the collateral damage in the South China Sea disputes or for that matter in the proxy supremacy positioning between China and the United States. We stand with the Filipinos as we have been one family in ancient times and even more so in modern times. We only have one ship and we sink and swim with that one ship to which we all have a duty to keep afloat. - TERESITA ANG SEE, Founding President, Kaisa Para Sa Kaunlaran and Executive Trustee, Kaisa Heritage Center

#### LAW ENFORCEMENT CONCERNS

### Migration problems

- -Overstaying Chinese nationals
- -Illegal entries
- -Undocumented Chinese nationals
- -Illegal workers/fraudulent recruitments
- -Forced labors and human/sex trafficking

#### PROFILE OF CHINESE WORKERS IN THE PHILIPPINES



- Online Gambling
- Arts, Entertainment& Recreation
- Construction
- Manufacturing
- Others

More than 45 POGOs operate E-Casinos.

POGOs provide the Philippine government an annual revenue of **P6 billion**.

Sources: Department of Labor and Employment, March 2019

Bureau of Internal Revenue, Philippine Amusement and Gaming Corporations.

#### **60 Active Philippine Offshore Gaming Operators (POGOS)**

AG Interpacific Resources Limited
BBIN International Limited
Bluefrog Contents and Support Inc.
Cosmic Ace Holdings Ltd.
Defun Global Investments Ltd.
Don Tencess Asian Services Solution Inc.
Dynamic System Limited
Eastern Hawaii Leisure Company Limited
Far Eastern Capital Limited
Fortuneport Enterprises Limited
Four Leaf Technology Inc.
Full Strength Trasing Limited
Genx Sports International Limited
Giant Gains Solutions, Inc.
Golden Dragon Empire Ltd.
High Zone Capital Investment Group Limited
Imperial Choice Limited
Inner Strong Limited Corporation
Jolie Investments Limited
King Rich International Group Limited
The state of the s

Kingwell International Grou	up Limited
Kirschner Games Internation	onal Inc.
Leading Reward Limited	
Lebo Limited	
Marco Polo Enterprises Lim	nited
MG Universal Link Limited	
Micro Info Systems Ltd.	
Most Success Internationa	Group Limited
New Wave Infotech Limited	d
Newlink Pacific Limited	
OG Global Access Limited	
Ole Group International Ltd	i.
Oriental Game Limited	
Prestige IOM Limited	
Pride Fortune Limited	
PT Transpacific Company L	imited
Puerto Galera Holdings Ltd	
Riesling Capital Limited	
SA Dreamtech Group Inter	national Technology
Saint Wealth Ltd.	

SC World Development G	roup Limited	
Shaw Global Leisure Ltd.		
Smarc Group Internation	al Limited	
Smile World Global Limit	ed	
Sohu Expert Int'l Manage	ment Solution	Inc.
Swanston Asia Inc.		
Synchronization Anywhe	re For You Inc.	
Tech Innovation Manage	ment Limited	
Vertex Digital Entertainm	ent Technologi	ies Inc.
VIP Global Solutions Limi	ted	
Wanfang Technology Ma	nagement Ltd.	
Wilshire Worldwide Com	pany Ltd	
Winherld Entertainment	World Limited	
Ximax Holdings Limited		
Xionwei Technology Co. I	td. Inc.	
Golden Dreamer Holding	s Limited	
Dragon Wealth System Ir	ic.	

Source: PAGCOR, March 2019.



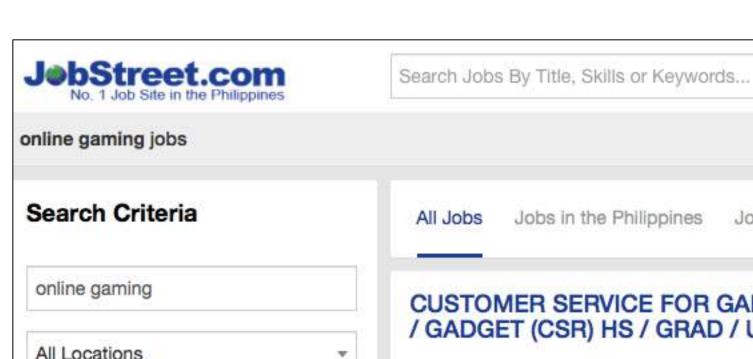
#### Online Gambling Sites in Philippines - April 2019

Home > Philippines > Gambling Sites

Legal Status: Casino ✔ | Poker ✔ | Sportsbook ✔ | Bingo ✔ | Lotto ✔ | DFS ✔

More than 100 sites

Use our exhaustive casino directory to list and compare the top online gambling sites in Philippines. GamingZion's algorithm will find you the perfect online casinos in Philippines along with the best Filipino online sportsbooks and bingo sites and without hassle, so you can start playing as fast as possible. What's more, you'll get instant access to exclusive online gambling promotions in Philippines and bonuses as well as updates on Filipino gambling laws. Read more



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Minimum Salary (PHP)

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#### CUSTOMER SERVICE FOR GAMING / ONLINE SHOPPING / GADGET (CSR) HS / GRAD / UGRAD



#### Alphalink Global Solutions

- National Capital Reg MAKATI, PASAY, TAGUIG, QUEZON CITY, ORTIGAS, FAIRVIEW
- \$ Login to view salary

Candidate must possess at least a High School Diploma, Vocational Diploma / Short Course Certificate, Bachelor's/College Degree, any field....

02 Apr - 10:09 AM + more -

#### Briefer on Chinese Nationals with Alien Employment Permits

Table 1. AEP Issued to Chinese Nationals by Region, 2015- 2018

By Region	2015	2016	2017	2018	Total
NCR	5,009	8,125	17,300	24,056	54,490
CAR	1	5	5	12	23
ROI	7	24	10	5	46
RO II	601	6,307	1,111	1,101	9,120
RO III	2,619	3,475	3,658	4,285	14,037
RO IV-A	635	289	392	421	1,737
RO IV-B	2	0	12	10	24
RO V	24	1	2	8	35
RO VI	62	254	121	130	567
RO VII	123	136	197	1,595	2,051
NIR	0	3	10	0	13
RO VIII	0	19	0	6	25
RO IX	4	12	7	0	23
RO X	2	238	1,001	1766	3,007
RO XI	15	28	123	117	283
RO XII	0	0	0	0	0
CARAGA	5	4	2	4	15
Total	9,109	18,920	23,951	33,516	85,496

For the period 2015 to 2018, DOLE issued a total of 169,893 AEPs to foreign nationals. DOLE issued 50.3% or 85,496 AEPs to Chinese nationals.

The Bureau of Immigration issued around 73,000 temporary and permanent work visas to Chinese nationals from 2016-2018.

But unofficial sources indicate more than 400,000 Chinese nationals already working in the Philippines.

At least 1.2 million ethnic Chinese have obtained Filipino citizenship, to date.

Source: DOLE ROs

Table 2. AEP Issued to Chinese Nationals by Major Industry, 2015 - 2018

Major Industry	2015	2016	2017	2018	TOTAL
Agriculture, Hunting, Forestry, and fishing	63	48	71	106	288
Mining and Quarrying	26	69	9	5	109
Manufacturing	1,515	1,861	2,090	1,759	7,225
Electricity, Gas, and Water Supply	88	86	1,501	20	1,695
Water supply, sewerage, waste management	72	9	19	40	140
Construction	292	987	803	3,644	5,726
Wholesale and Retail Trade; Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	423	538	475	336	1,772
Transport, Storage and Communication	149	160	152	32	493
Accommodation and food service	389	283	199	372	1,243
Information and Communication	876	2,334	3,607	1,888	8,705
Financial and Insurance	126	206	91	47	470
Real Estate, Renting and Business Activities	219	156	105	919	1,399
Professional, scientific and technical activities	46	2,189	1,397	82	3,714
Administrative and support service activities	3,596	3,871	9,324	21,787	38,578
Public Administration and defense	5	7	2	120	14
Education	43	150	68	84	345
Human Health and Social Work	15	55	6	8	84
Arts, entertainment and recreation	1,156	5,904	3,998	2,351	13,409
Other service activities	10	7	34	36	87
TOTAL	9,109	18,920	23,951	33,516	85,496

Source: DOLE Ros

Chinese nationals issued with AEP were engaged mostly in the following industries:

- Administrative and support service activities – 38,578 or 45.1%
- Arts, entertainment and recreation - 13,409 or 15.7%
- Information and Communication
   8,705 or 10.2%
- **Manufacturing** 7,225 or 8.5%
- **Construction** − 6.7%



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#### DOLE, BI admit Chinese laborers spotted at Manila construction site working illegally f 5 🟏 🖶 🗠 + 24

By Xave Gregorio

(1) Updated Apr 4, 2019, 2:47:30 PM



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## China envoy to PH: Treat illegal Chinese workers humanely By CNN Philippines Staff F S S T T 24 WIN THE ULTIMATE ADVENCED.

① Updated Apr 1, 2019, 6:33:18 PM













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This man was the only passenger on a Boeing 737 to Italy



'Pretty Boy' Mayweather gets a different kind of treatment in Manila v







#### LAW ENFORCEMENT CONCERNS

- Crimes associated with kidnapping, murder, homicide, torture, extortions, loan-sharking, etc
- Illegal online gaming and cybercrimes
- Human, drugs and arms smuggling/trafficking





#### The World's Online Gaming Authority Since 1995

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#### Philippines Illegal Online Gambling Dens Raided, Suspected 100K Chinese Workers Involved

OCTOBER 02, 2018 BY DEVIN O'CONNOR

Law enforcement agencies in the Philippines have been cracking down on unlicensed online gambling operations, and it's now estimated that some 100,000 Chinese foreigners are in the country helping to facilitate the illegal enterprises.







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# 80 Chinese nationals nabbed in Makati for alleged illegal online gambling

Lyza Aquino, ABS-CBN News

Posted at Nov 08 2017 06:00 AM

Authorities arrested almost 80 Chinese nationals inside an office condominium in Makati City for their alleged involvement in illegal online gambling operations. Australia/NZ

#### More illegal Chinese workers in Philippines



Activists protesting against the visit of Chinese President Xi Jinping near the Chinese Embassy in Manila last Wednesday. PHOTO: EPA-EFE

O PUBLISHED NOV 27, 2018, 5:00 AM SGT



They are stealing jobs and raising property prices, claim senators

### SECURITY IMPLICATIONS

### **Traditional security concerns:**

"Chinese creeping invasion of the Philippines"?



September 5, 2018 | Topic: Security | Region: Asia | Blog Brand: The Buzz | Tags: China, Philippines, Military, Technology, War

## China's Next Move: Invade the Philippines?

The Philippines should prepare to be invaded by China, warns a former top Philippines defense official.

by Michael Peck

### **SECURITY IMPLICATIONS**

### **Traditional security concerns:**

New Chinese migration as threat to Philippine national security?

- Threat to national sovereignty?
- Threat to territorial integrity?
- Threat to national patrimony?

### **SECURITY IMPLICATIONS**

### Non-traditional security concerns: Threats to Filipino human security

- Labor threats
- Criminal activities (kidnapping, loans sharking, murder, tortures, etc)
- Corruption and other predatory activities
- -Transnational organized crimes
  - Trafficking problems (drugs, human, small arms)
  - Cybercrime

# GOVERNMENT LAW ENFORCEMENT MEASURES AND SECURITY ARRANGEMENTS

#### **Tourist Protection**

- The Philippine National Police has tourist police officers in all major tourist destinations in the Philippines
- The Police Security and Protection Group (PSPG) of the PNP is mandated to ensure the safety of all tourists in the Philippines.
- The Aviation Security Group (ASG) of the PNP has deployment in all airports in the Philippines to ensure safety of all tourists and passengers.

# GOVERNMENT LAW ENFORCEMENT MEASURES AND SECURITY ARRANGEMENTS

#### **Labor Protection**

Labor Code of the Philippines
PRESIDENTIAL DECREE NO. 442, AS AMENDED

A DECREE INSTITUTING A LABOR CODE THEREBY REVISING AND CONSOLIDATING LABOR AND SOCIAL LAWS TO AFFORD PROTECTION TO LABOR, PROMOTE EMPLOYMENT AND HUMAN RESOURCES DEVELOPMENT AND INSURE INDUSTRIAL PEACE BASED ON SOCIAL JUSTICE

In accordance with international labor standards promulgated by International Labor Organization

**Art. 3. Declaration of basic policy.** The State shall afford protection to labor, promote full employment, ensure equal work opportunities regardless of sex, race or creed and regulate the relations between workers and employers. The State shall assure the rights of workers to self-organization, collective bargaining, security of tenure, and just and humane conditions of work.

# GOVERNMENT LAW ENFORCEMENT MEASURES AND SECURITY ARRANGEMENTS

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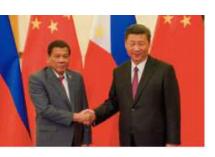
Failure to report, makes it very difficult for the government to protect.

**Art. 42. Submission of list.** Any employer employing non-resident foreign nationals on the effective date of this Code shall submit a list of such nationals to the Secretary of Labor within thirty (30) days after such date indicating their names, citizenship, foreign and local addresses, nature of employment and status of stay in the country. The Secretary of Labor shall then determine if they are entitled to an employment permit.

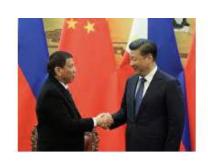
# GOVERNMENT LAW ENFORCEMENT MEASURES AND SECURITY ARRANGEMENTS

#### Protection against crimes

- —Index crimes (Murder, Homicide, Rape, Theft, Extortion, Kidnapping, etc)
- —Non-index crimes (Illegal drugs, illegal gambling, illegal possession of firearms, etc)
- -Transnational crimes (drug trafficking, human trafficking, arms smuggling, etc)









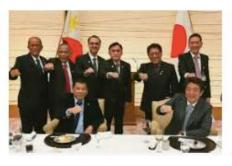


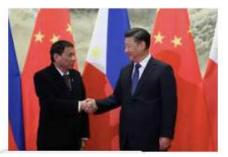


# Impacts on Philippines-China Relations













# Pursuing further bilateral cooperation in the following areas:

- -Tourism relations
- Labor relations and migration policies (salaries and welfare)
- Law enforcement cooperation against transnational organized crimes
- Security cooperation for border protection and protection of their respective nationals

# Xi: PH-China agrees to engage in 'comprehensive, strategic cooperation'

By: Nestor Corrales - Reporter / @NCorralesINQ INQUIRER.net / 08:31 PM November 20, 2018

The Philippines and China have agreed to elevate their ties into a "comprehensive, strategic cooperation," as President Rodrigo Duterte and Chinese President Xi Jinping met in Malacañang on Tuesday.

Xi said his talk with Duterte was "a friendly, in-depth and a productive" meeting since it charted the future course of China-Philippines relations, and drew an ambitious blueprint for its development.

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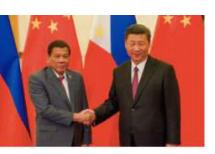
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'Spring Awakening': An illuminating, coming-ofage rock musical

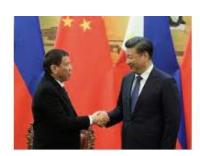
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# THANKYOU











